

Announcement Summary

Name of entity

BORAL LIMITED.

Announcement type

Update announcement

Type of update

Date of this announcement

1/5/2024

Reason for update

Daily buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back



Part 1 - Entity and announcement details

1.1 Name of entity	
BORAL LIMITED.	
We (the entity named above) provide the following information about our buy-back.	
1.2 Registration number type	Registration number
ABN	13008421761
1.3 ASX issuer code BLD	
 1.4 The announcement is Update/amendment to previous announcement 1.4a Type of update Daily buy-back notification 1.4b Reason for update 	
Daily buy-back notification	
1.4c Date of initial notification of buy-back	
12/4/2024	
1.4d Date of previous announcement to this update	
30/4/2024	
1.5 Date of this announcement	
1/5/2024	
1.6 ASX Security code and description of the class of +securities the subject of the buy-back	

BLD : ORDINARY FULLY PAID



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

1,103,088,419

3A.4 Does the entity intend to buy back a minimum number of +securities No

3A.5 Does the entity intend to buy back a maximum number of securities Yes

3A.5a Maximum number of securities proposed to be bought back

55,154,421

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

UBS Securities Australia Limited

3A.9 Are the +securities being bought back for a cash consideration? Yes
3A.9a Is the price to be paid for +securities bought back known? No
3A.9a.1 In what currency will the buy-back consideration be paid?
AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval? No





Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

1/5/2024

4.2 Previous day on which +securities were bought back

30/4/2024

Before previous day

On previous day