



Announcement Summary

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**Name of entity**

BORAL LIMITED.

**Announcement type**

Update announcement

**Type of update**

Daily buy-back notification

**Date of this announcement**

29/4/2024

**Reason for update**

Daily buy-back notification

**ASX Security code and description of the class of +securities the subject of the buy-back**

BLD : ORDINARY FULLY PAID

**The type of buy-back is:**

On market buy-back

**Total number of +securities bought back before previous day**

1,775,544

**Total number of +securities bought back on previous day**

3,375,439

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BORAL LIMITED.





Part 3 - Buy-back details

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Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

1,103,088,419

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

Yes

**3A.5a Maximum number of securities proposed to be bought back**

55,154,421

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

UBS Securities Australia Limited

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No





Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

**4.1 Date of this notification**

29/4/2024

**4.2 Previous day on which +securities were bought back**

26/4/2024

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	1,775,544	3,375,439
4.4 Total consideration paid or payable for the +securities	AUD 10,186,651.04000	AUD 19,303,460.55000
4.5 Highest price paid	AUD 5.75000000	AUD 5.72000000
	<b>Date highest price was paid:</b>	
	29/4/2024	
4.6 Lowest price paid	AUD 5.68000000	AUD 5.70000000
	<b>Date lowest price was paid:</b>	
	29/4/2024	

**4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:**

AUD 5.97850000

**4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day**

50,003,438