

Appendix 3H

Notification of cessation of securities

Information and documents given to ASX become ASX's property and may be made public.

*Denotes minimum information required for first lodgement of this form.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity named above) provide the following information about our issued capital. ¹	Boral Limited
1.2	*Registration type and number <i>Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).</i>	ABN 13 008 421 761
1.3	*ASX issuer code	BLD
1.4	*The announcement is <i>Select whichever is applicable.</i>	New announcement Update/amendment to previous announcement Cancellation of previous announcement
1.4a	*Reason for update <i>Answer this question if your response to Q 1.4 is "Update/amendment to previous announcement".</i>	N/A
1.4b	*Date of previous announcement to this update <i>Answer this question if your response to Q 1.4 is "Update/amendment to previous announcement".</i>	N/A
1.4c	*Reason for cancellation <i>Answer this question if your response to Q 1.4 is "Cancellation of previous announcement".</i>	N/A
1.4d	*Date of previous announcement to this cancellation <i>Answer this question if your response to Q 1.4 is "Cancellation".</i>	N/A
1.5	*Date of this announcement	20 March 2024

¹ Listing rule 3.10.3E requires an entity to notify ASX of details of the cessation of:

Part 2 – Details of +equity securities or quoted +debt securities that have ceased

Question No.	Question	Answer
2.1	*ASX +security code and description	BLDAJ: PERFORMANCE RIGHTS
2.2	*Number of securities that have ceased	7,363,870
2.3	<p>*Reason for cessation</p> <p><i>Note: the conversion of a convertible security (which is notifiable to ASX under Listing Rule 3.10.3B) is not regarded as the “cessation” of the convertible security for the purposes of this rule. Likewise, the payment up of a partly paid security resulting in it becoming a fully paid security (which is notifiable to ASX under Listing Rule 3.10.3D) is not regarded as the “cessation” of the partly paid security for the purposes of this rule.</i></p>	<p>Expiry of option or other convertible security without exercise or conversion</p> <p>Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied</p> <p>Cancellation pursuant to a minimum holding buy-back</p> <p>Cancellation pursuant to an employee share scheme buy-back</p> <p>Cancellation pursuant to an on-market buy-back</p> <p>Cancellation pursuant to an equal access scheme buy-back</p> <p>Cancellation pursuant to a selective buy-back</p> <p>Cancellation pursuant to another form of buy back</p> <p>Cancellation pursuant to a reduction of capital</p> <p>Cancellation pursuant to a scheme of arrangement or other reconstruction</p> <p>Cancellation by agreement between the entity and the holder</p> <p>Repayment or redemption of +convertible debt security without conversion</p> <p>Repayment or redemption of quoted +debt security</p> <p>Redemption of redeemable preference securities</p> <p>Redemption of units</p> <p>Cancellation of partly paid +securities upon which a call or instalment has not been paid</p> <p>Other</p> <p><i>If you have selected ‘other’ please provide additional details regarding the reason for cessation here:</i></p>

Part 3 – Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 ***Quoted +equity securities and +debt securities** (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BLD: ORDINARY FULLY PAID	